

NOTICE

Nordea Bank AB (publ)

ISSUANCE

by
Nordea Bank AB (publ)

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

CREDIT EVENT NOTICE

On 10/04/2018 ISDA’s (International Swaps and Derivatives Association, Inc.) Determination Committee resolved that a Bankruptcy Credit Event has occurred in relation to the Reference Entity Nine West Holding Inc.

Nordea Bank AB (publ) has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to Nine West Holding Inc., which is a Reference Entity in the Notes.

The date of the Credit Event is 06/04/2018.

As the Credit Event related Nine West Holding Inc. may reduce the redemption amount and the amount on which the interest amount is calculated (if any), holdings, trading lots and pool factors at Clearing System(s) and/or listing venue(s) are updated where applicable, see Annex 1.

Capitalized terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

For further information regarding the determination of the redemption amount and the amount on which the interest is calculated (if any), reference is made to the Final Terms for the respective Notes.

14/05/2018

Nordea Bank AB (publ)

Annex 1

ISIN	Loan number	Name	Number of Credit Events that have occurred	New redemption amount and the amount on which the interest is calculated (if any)
FI4000069190	A313	Luottotodistus USA High Yield	7	120,90%
FI4000069760	A472	Luottotodistus Maailma	1	100,00%
FI4000090899	A735	Luottotodistus Pohjois-Amerikka High Yield Kiinteä Tuotto	6	100,00%
FI4000148986	A921	Korkotodistus Pohjois-Amerikka High-Yield 7/2020	5	95,00%
FI4000149216	A999	Luottotodistus Pohjois-Amerikka High Yield Ekstra USD	5	211,20%
FI4000149240	B004	Luottotodistus Pohjois-Amerikka High Yield Ekstra	5	187,20%
FI4000149893	B183	Erillislaina CDX NA HY s25 Tranche 0-35 %	4	230,29%
FI4000149901	B195	Luottotodistus Pohjois-Amerikka High Yield Kertyvä Tuotto Ekstra USD	4	180,00%
FI4000149919	B188	Luottotodistus Pohjois-Amerikka High Yield Kiinteä Tuotto	4	100,00%
FI4000149927	B194	Luottotodistus Pohjois-Amerikka High Yield Kertyvä Tuotto Ekstra	4	162,00%
FI4000149943	B201	Luottotodistus Pohjois-Amerikka High Yield Kertyvä Tuotto Ekstra NOK	4	177,00%
FI4000149950	B202	Luottotodistus Pohjois-Amerikka High Yield Kiinteä Tuotto	4	100,00%
FI4000176821	B231	Korkotodistus Pohjois-Amerikka High-Yield 1/2021	4	96,00%
FI4000176847	B233	Luottotodistus Pohjois-Amerikka High Yield Kertyvä Tuotto Ekstra	4	175,00%
FI4000176854	B234	Luottotodistus Pohjois-Amerikka High Yield Kiinteä Tuotto	4	100,00%
FI4000176920	B248	Luottotodistus Pohjois-Amerikka Malti USD	4	133,00%
FI4000176953	B272	Luottotodistus Pohjois-Amerikka High Yield Kertyvä Tuotto 15-35 % Ekstra	4	170,00%
NO001072272 1	A737	RC229 - Nordea Kredittbevis Nord-Amerika High Yield	6	100,00%
NO001074857 7	B172	RC253 - Nordea Kredittbevis Nord-Amerika High Yield II	4	100,00%
SE0005730991	A408	Kreditbevis USA High Yield, Bevis 20	7	93,00%
SE0006599627	A923	Kreditbevis USA High Yield, SEK	5	95,00%
SE0006599650	A943	Kreditbevis USA High Yield, SEK	5	95,00%
SE0006992889	B128	Fasträntebevis Index USA High Yield, FRB	4	96,00%
SE0006992921	B137	Kreditbevis USA High Yield Buffert, PB 17	4	100,00%

SE0007665385	B150	Kreditbevis USA HY15-100%, Fixed Coupon	4	100,00%
XS0994478187	A380	NBF CDX High Yield Floater 2019	7	100,00%
XS1029473714	A393	NBF CDX High Yield Floater II 2019	7	100,00%
XS1062679870	A521	Kreditbevis USA High Yield PP	6	131,52%
XS1128638266	A728	U.S. Floater 2020	6	100,00%
XS1136955363	A754	U.S. Floater 2020 II	6	100,00%
XS1170867474	A866	Kreditbevis USA High Yield	4	95,92%
XS1214670629	A925	U.S. High Yield 2020	5	100,00%
XS1257735164	B045	U.S. High Yield II 2020	5	100,00%
XS1279435678	B068	U.S. High Yield III 2020	4	100,00%
XS1323607314	B196	Credit Accumulator 2021 USD	4	259,51%
XS1324532099	B199	Credit Accumulator 2021 SEK	4	229,40%
XS1324532768	B200	Credit Accumulator 2021 DKK	4	225,86%
XS1332635272	B212	Credit Accumulator 2021 NOK	4	236,77%
XS1339026863	B229	Kreditbevis USA Hy15-15%, Accumulator	4	204,00%
